

What can I do today?

If you haven't yet made a Will, we suggest you visit a solicitor to have your will drawn up.

There are a number of ways that a gift of a legacy donation can benefit a charity. You may choose to leave a:

Pecuniary gift – a set amount of money

Residuary gift – a portion of your estate after all your other commitments have been met

Specific gift – a particular item, such as property, shares or jewellery

Donation in lieu of flowers – many people now request donations to charity instead of funeral flowers.

Whatever you choose you can be assured that your gift to **Citizens Advice South Warwickshire** a gift that will live on.

If you have already made a Will remember it is recommended that you review it at least every five years and after any major change in your life to make sure it always reflects your wishes.

Thank you...

We are extremely grateful for every legacy we receive, whatever its value.



If you would like to leave a gift to **Citizens Advice South Warwickshire**, please make sure your solicitor uses the correct details, as set out below;

Citizens Advice South Warwickshire
10 Hamilton Terrace
Leamington Spa
Warwickshire
CV32 4LY

Tel: 01789 295399

www.casouthwarwickshire.org.uk

Citizens Advice South Warwickshire is a registered Charity No. 1106631 and Limited Company No 5252247 and is authorised and regulated by the Financial Conduct Authority FRN 617786

Leaving a
gift that
lives on



**A guide to
leaving a gift
in your Will**

Why leave a legacy?

Citizens Advice South Warwickshire is a **local charity** – that’s why we need your support. As an independent charity we rely on the help of members of the public – **people like you**.

By including us in your Will, you can help secure not just our future but the future of your community.

None of us can predict what problems our children and grandchildren may face in the future.

They might have money problems, suffer a relationship breakdown, ill health - or they might have a disability, face a dispute at work or become a victim of discrimination.

We are determined to make sure that what ever problems they face in the future; they don’t have to manage alone.

You can help us achieve that aim today.

Our advice services are more in demand today than ever before – and as we move into the future that demand looks set to grow even further. That’s why legacies are so vital to our work. By adding your local Citizens Advice to your will, you’ll be making sure we are still here for your children and grandchildren.

Making or changing a Will is easy – but we do recommend you use a solicitor.



Why make a Will?

Making a Will is vital if you want to know your wishes will be carried out after you die – and it might also prevent you or your estate from paying unnecessary taxes.

People often ask if they have enough assets to make a Will. You don’t need to be wealthy to make a Will – or leave a legacy. After taking care of your loved ones, you can then choose to leave a gift to a charity.

What about Inheritance Tax?

Leaving a gift to us in your Will could lower the Inheritance Tax payable on your estate. Your solicitor can answer any questions you may have about Inheritance Tax.

What if I already have a Will?

Your solicitor can quickly and easily add our charity to your Will with a written instruction called a codicil.

What we do

Citizens Advice South Warwickshire provides information and advice to people living in Stratford on Avon and Warwick Districts. We support almost 10,000 people each year.

Many of the people who work for us are volunteers, led by a small, highly dedicated professional team of staff.

Our main offices are in Leamington Spa and Stratford upon Avon but we also offer advice surgeries in libraries and other community buildings across both Districts including Warwick, Kenilworth, Shipston, Southam and Alcester. Our clients can contact us by email, telephone, our website or in person.

In fact, you may well have used one of our services, or at least know someone who has, as 4 in every 10 households have used Citizens Advice at some point.

Essential service

For thousands of people we are the only professional advice available – on issues ranging from claiming benefits to managing personal debt. From housing problems to relationships, employment issues to legal advice.

Our service is **impartial, confidential and free**. But to maintain this vital service, we rely on the support and generosity of members of the public.

People like you.